

BEAVERCREEK TAX SERVICE

Dear Valued Client,

Attached is our worksheet to calculate all of your out-of-pocket medical costs for the current tax year. These are expenses that are not covered by insurance.

It is best to separate your OUT-OF-POCKET medical costs between husband, wife and other dependents.

Below is a worksheet, which we hope will make this task easier.

	TAXPAYER	SPOUSE	TOTAL AMOUNT
Prescription Expenses			
Medical Expenses (including co-pays)			
Dental Expense			
Vision Expense			
Social Security Medicare Ins (Medicare Part B, C and/or D)			
Additional Insurance Premiums (Medical, Dental, Vision, Rx)			
Long Term Care Premiums			
Medical Miles Driven (List no. of miles then multiply by 18 cents = Total)			
Other Medical Costs (Hearing, Supplies, Medical Equipment, etc.)			
TOTAL MEDICAL EXPENSES			

Note: Taxpayer will retain all the records that support the amount shown above.

Print Name

Signature / Date